



India Regional Session: Sustainability Reporting - Aligning the Global with Local

Wednesday 22 May 12:30 – 13:30

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INDIA REGIONAL DELEGATION Organized by



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Our Esteemed Delegation Composition

- Business
- Government
- Industrial Association
- Consulting organizations
- Institute of Chartered Accountants and Institute of Cost and Works Accountants
- Civil Society

Delegation Composition

Chair: Dr. Bhaskar Chatterjee, Indian Institute of Corporate Affairs
Co-Chair: Mr. Arif Nazeeb, ITC Limited

Name and Organization of Delegates from India

Mr Amit Apte, Institute of Cost Accountants of India
Mr Arif Nazeeb, ITC Limited
Mrs Seema Arora, Confederation of Indian Industry
Dr Bimal Arora, Centre for Responsible Business (CRB)
Mr Athalanallur Natarajan Raman, International Federation of Accountants
Mr Sanjay Bapat, Corporate Sustainability & Reputation Consulting
Mr Sanjib Bezbaroa, ITC Ltd
Dr Bhaskar Chatterjee, Indian Institute of Corporate Affairs
Mr M K Chouhan, Asian Centre for Corporate Governance & Sustainability
Ms Beroz Gazdar, Mahindra & mahindra Ltd.
Mr Pratik Ghosh, TERI BCSD
Mr Sanjay Gupta, Institute of Cost Accountants of India
Dr Aditi Halder, Global Reporting Initiative Focal Point India
Mr Prabir Halder, Designer's Studio
Mr Anil Hedge, Dhanapal Reliance Industries Limited
Mr Shikhar Jain, Confederation of Indian Industry
Mr B B Jha, Tata Steel
Mr Srinath Komarina Venkat, YES BANK
Ms Neha Kumar, GIZ India
Mr Joseph Martin, Susthirability
Dr Modak Madhav Prasad, IL&FS LTD
Mr Khurram Naayaab, Cairn India Limited
Mr Nandkumar Vadakepatth, Det Norske Veritas AS
Ms Kanika Pal, Apollo Tyres

Ms Harshita Pande, Apollo Tyres Ltd
Mr Ashok Pavadia, Department of Public Enterprise, Government of India
Mr Shashi Bhushan Prasad, Reliance Industries Limited
Mr Harsh Purohit Shirish, Cognito India
Mr Praveen Pyata, Sustainability Consultant
Mr Prathmesh Hasmukh Raichura, KPMG
Mr Girish Ramachandran, Tata Consultancy Services
Mr Santanu Roy, GAIL (India) Limited
Ms Rubina Sen, Global Reporting Initiative Focal Point India
Mr Shravan Shankar, Confederation of Indian Industry
Mr K B Singh, GAIL (INDIA) LIMITED
Mr Hardeep Singh Sodhi, Reliance Industries Limited
Mr Lakshminarasimhan Srinivasan, Tata Consultancy Services
Ms Gayatri Subramaniam, Indian Institute of Corporate Affairs
Mr Sudhir Babu Chalasani, Institute of Company Secretaries of India
Mr Pavan Sukhdev, GiST Advisory Private Ltd
Ms Santosh Taneja, Confederation of Indian Industry
Mr Paresh Tewary, JSW

GRI Focal Point India



- Established
- Staff
- Sustainability Reporting Network
- Consortium on Sustainability & Transparency
Founding Members



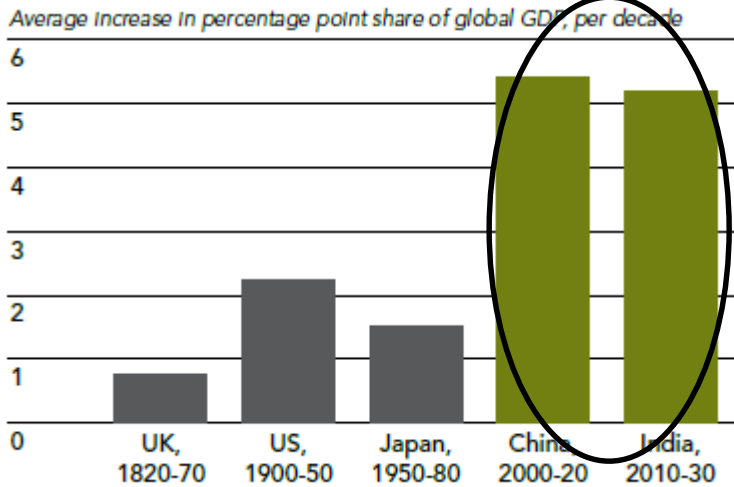


Sustainability and Reporting Trends in India

**Seema Arora,
Executive Director
CII-ITC Centre of Excellence for Sustainable Development**

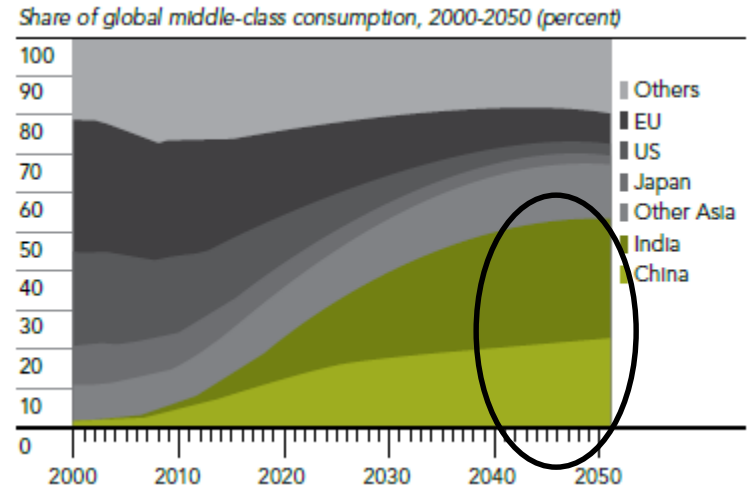
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Re-emergence of the Asian powerhouse



Never before have countries developed as rapidly as India & China impacting >2 bn people

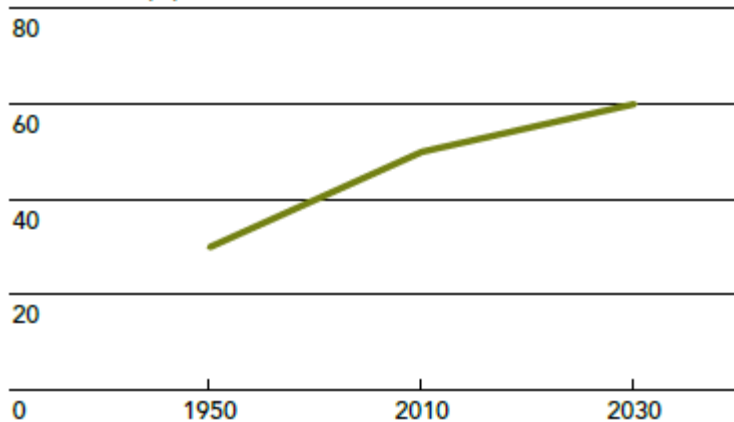
Middle class is the future. Poverty will be history.



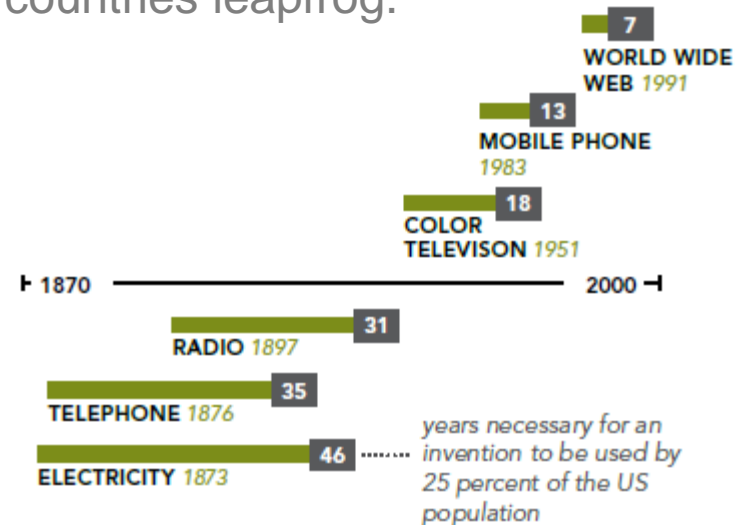
Urban centres will generate 80% of GDP; high technology deployment

More people will live in urban areas; most future cities yet to be created in Asia & Africa

Percent urban population



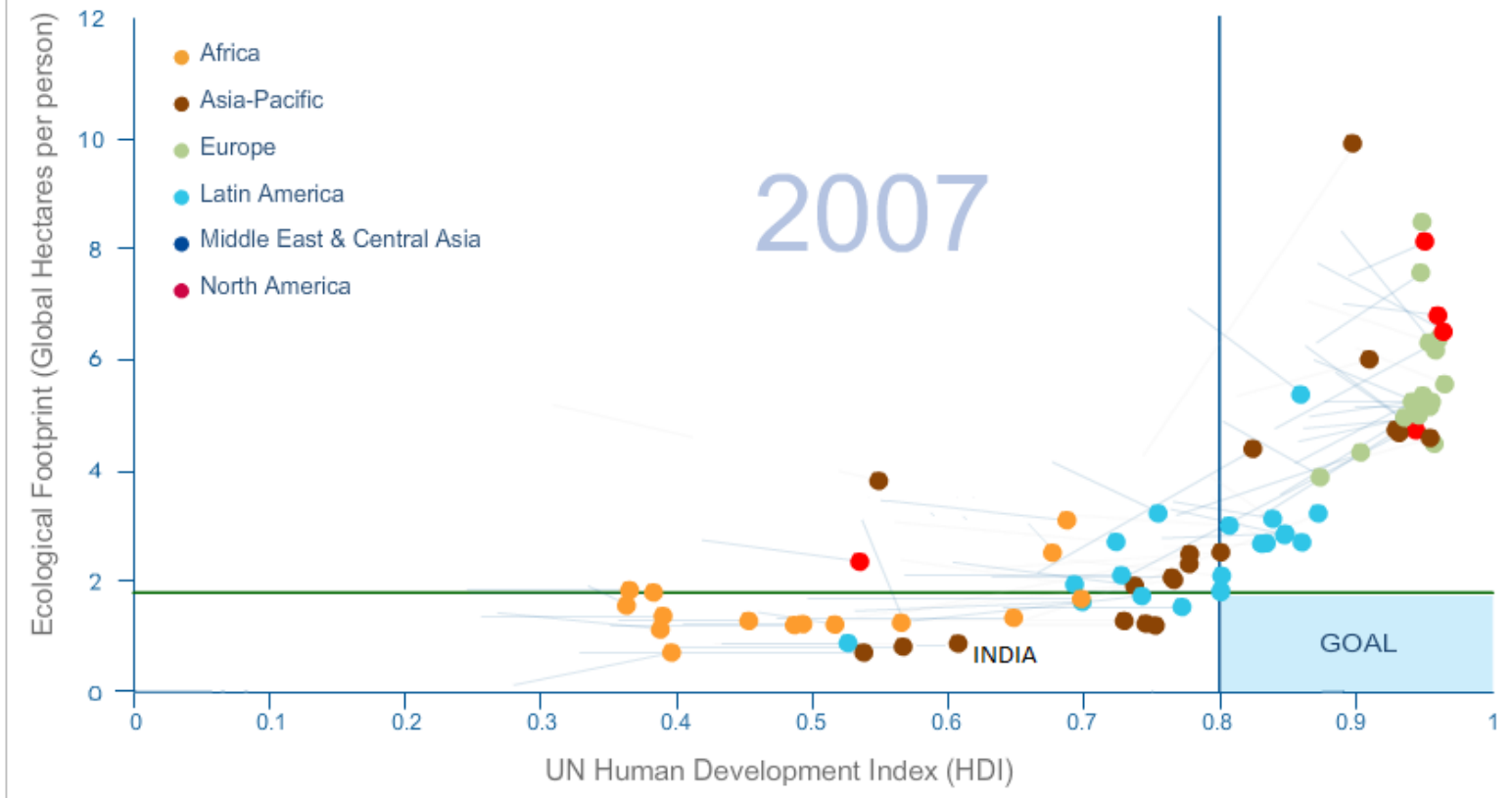
Technology absorption across the world has increased. Developing countries leapfrog.



Sustainable Development: Where are we?

SUSTAINABLE DEVELOPMENT:

Human Development Index and Ecological Footprint of Nations

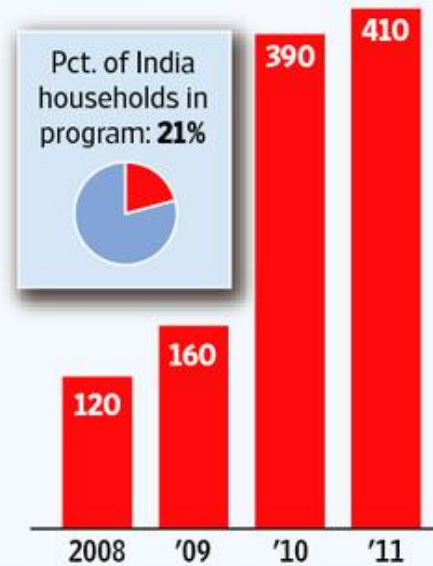


In many ways, India is world in itself

Lagging Behind

Despite a booming economy and a \$9 billion jobs program, India ranks poorly on poverty indicators.

India's rural employment program spending, in billions of rupees



Countries with the largest percentage of people living on \$1.25 or less per day*

| | |
|----------------------|-------------|
| LIBERIA | 83.7% |
| BURUNDI | 81.3 |
| RWANDA | 76.8 |
| TANZANIA | 67.9 |
| MADAGASCAR | 67.8 |
| CENTRAL AFRICAN REP. | 62.8 |
| MOZAMBIQUE | 60.0 |
| CONGO | 59.2 |
| REP. OF CONGO | 54.1 |
| MALI | 51.4 |
| BANGLADESH | 49.6 |
| GUINEA | 43.3 |
| NIGER | 43.1 |
| INDIA | 41.6 |
| ETHIOPIA | 39.0 |

Note: 100 billion rupees = \$2.255 billion *For most recent year available, includes countries with data as of 2005 or later

Sources: Indian government; World Bank (poorest nations)

Basic needs deficit

400 mn without reliable energy

600 mn without toilets

500 mn without houses

1 in every 3 malnourished child lives in India



India...

- 1 Challenged to find jobs for large youth population
Inequality, lack of infrastructure, education deficiencies
- 2 Innovative and affordable solutions for economic productivity, quality of life
Reduction in resource consumption & environmental degradation
- 3 Future cities use blank-slate approach to infrastructure design & implementation
Deployment of new urban technologies

Sustainability Reporting in India

Sustainability Reporting will inform and disclose business' commitment on sustainability for India's challenges—**internal drive & external solutions**

>60 Indian Companies disclose their sustainability performance

Key Drivers of SR in India

Customer Requirements

Increasing Presence in International Markets

Investor Demand

Brand and Reputation

Regulatory Requirements

Business Responsibility Reporting

DPE Guidelines for CSR and Sustainability for CPSEs

Mandatory Spend on CSR & Reporting on Expenditure

Main Sectors of Companies with Sustainability Reports

- Automotive
- Chemicals
- Conglomerates
- Energy
- Financial Services
- Metals & Mining
- Telecommunications



Future Outlook

| Opportunities | Challenges |
|---|---|
| <ul style="list-style-type: none">• Sustainability embedded into the core of business• Integrated approach linking financial and non-financial aspects and performance | <ul style="list-style-type: none">• Diversity of Indian industry. MSME context.• Linking competitiveness with SD• Folding in stakeholders' views• Short termism. |
| <p>Disclosures on sustainability increase in terms of quality (to better inform stakeholders) and quantity (number of organizations with SR)</p> | <ul style="list-style-type: none">• Over prescription on CSR, SR and SD• Value measurement instead of value creation. |



Our Panelists Today

- Bhaskar Chatterjee
- Ashok Pavadia
- Girish Ramachandran
- Paresh Tewary
- Santanu Roy



GRI-NVG-BRR Linkage Document

Objective

- Informs organizations in India about the complementarities and linkages between Indian and global guidance for sustainability reporting
- Encourage new Indian reporters to take the first steps in reporting
- Supported by GIZ





Development of Linkage Document

- Research
- Multi-stakeholder Consultation
- Online Consultation

GRI-NVG-BRR Linkage Document



Guidance on Alignment of
the GRI G3.1 Guidelines,
NVGs and BRR





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THANK YOU!